

Approximate Date	Expected Outcome	Description of Event	Further Comments
24th April 2025	McCloud 2024b functionality installed to UPM Live	Install allows Underpin Calculation to be manually added to a record and history views for McCloud - Penion history data with McCloud can be moved to specific history views. Eligibility Report improvements will be available to indentify expected 'Yes' and 'No' affect of McCloud	Install of this was expected November 2024, but 2 seperate patch requirements & Civica's resourcing challenges have lead to a significant delay of testing and install
25th April 2025 Onwards	McCloud Eligibility Report can be run	Membership in Live <b>should</b> be able to be identified as having service affected by McCloud or not. There will still be records that can't be verified, but the bulk of the Membership will be.	Active Membership should be able to be split into 'Yes', 'No' or 'Unknown'. The benefit of this is if newer McCloud functionality doesn't become available until later, Members that aren't affected and can have their ABS run sooner rather than later
25th April 2025 Onwards	McCloud Affected Membership can be grouped	At this point we should have a group of 'Y' Members a group of 'N' Members and a group of non verified (no Y or N) members. This puts us in the position where we can excluded 'Y' and 'non verified' members from ABS Run but N Members could potentially be run as no McCloud calculations would need to be present on the Annual Benefits Statement	The reason we'd have to group these is because UPM still won't be in the position to include any McCloud Calculations into ABS Documents & also wouldn't yet have the capability of running 'bulk' Calculations to those affected by McCloud
~End of May	CU1 Release becomes available for User Acceptance Testing (Client Testing)	CU1 is the next large scale release for UPM and is expected to include Process Maps that allow bulk calculations on Membership, addition of including calculation Data within Documentation & McCloud calculation Data appearing in Valuation Extracts	No date has been provided as absolute and there isn't any documentation available for what will be available in this release. End of May is being suggested. Funds have been asked to come forwards if they wish to test bed parts of the content sooner and we have put ourselves forwards with the aim of trying to get some earlier access to what can be expected. This will hopefully be before the 'End of May' suggestion.
~End of June to Early July	Best Case Scenario for CU1 to be installed into LIVE environment	User Acceptance Testing is generally over a 3-6 Week period with a LIVE install booked in for after this period	Install at this time would be heavily reliant on CU1 having very minor bug fixes required. Given that 2024b was expected in November 2024, and not installed until March 2025 because of the amount of re-work needed in 2024 it would be wise to expect the User Acceptance Testing period to be longer
After CU1 Install to Live	Functionality <b>should be</b> available to carry out Bulk Calculations for McCloud and including calculation results on ABS statements	Process maps should be made available to Authority to carry out rectification work on the Affected Membership. The calculation results should also be able to be populated into documentation outputs from UPM	A risk to note is there isn't a full awareness of just how well the bulk processes will run across large batches of membership. It is probable that if CU1 does not have a smooth testing process that Annual Benefits Statements won't be able to be run for McCloud Affected Members.